

Specialist Advice

Corporate Financing

- Conduct a feasibility study of your projects
- Decide on the most suitable sources of finance –personal capital, bank overdraft, long-term commercial loans and mortgages, national and regional agencies, venture capital, or equity capital
- Prepare the necessary business plan, forecasts, prospectuses, etc.
- Present your proposals to your chosen finance source
- Arrange a disposal, merger/acquisition, or management buyout/in
- Our expertise and contacts will help you open doors that may otherwise have remained closed for you.

Mergers and acquisitions

- Identify potential targets for M & A
- Screen targets for suitability
- Prepare a negotiating strategy
- Raise the necessary capital
- Develop an integration plan
- Optimise the tax and financial position of the combined enterprise
- At other times you may decide to improve your profitability through a disposal. Again, we can help with valuing the assets, finding suitable purchasers, and negotiating the sale.

Forensic accounting

At some stage in your business or personal life you may find yourself involved in a legal dispute over money. It could be any of the following:

- Personal injury claim
- Contractual dispute
- Insurance claim
- Contested business loss
- Matrimonial dispute
- Professional negligence claim
- Tax enquiry
- Royalty or copyright dispute
- Fraud investigation

In such cases we can work with your legal advisors to study and interpret the facts of the case in a professional manner. Our involvement at an early stage can often result in the matter being settled out of court.

If there is a need to pursue litigation, we can:

- Provide the necessary information and documentation to support your case
- Produce valuations in support of a claim
- Act as an expert witness in court

These services can considerably strengthen your case and cut your litigation costs.

Employee benefits

Companies establish employee share schemes for many reasons:

- Incentivise employees to increase productivity
- To recruit and retain key personnel
- Enhance growth of the company by aligning the interests of employees and shareholders
- Take advantage of available tax relief and exemptions

We can help set up various tax efficient employee share schemes and incentive arrangements including EMI, SIP, CSOP.

Business valuations

Businesses may need to be valued for a number of reasons be it a sales and purchase agreement, inheritance tax arrangements, matrimonial and legal separation, management buyouts and management buy ins to name a few.

We can assist in providing an independent valuation using a variety of methods to provide a realistic business value. Our valuation report will offer a clear foundation for you to work against enabling you to make effective strategic decisions.

Call us today to discuss all your financial needs

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